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## CHANGE IN CAPITAL :: OTHERS :: UPDATE ON THE USE OF CONVERTIBLE BONDS PROCEEDS

*\* Asterisks denote mandatory information*

Name of Announcer *	FIRST RESOURCES LIMITED
Company Registration No.	200415931M
Announcement submitted on behalf of	FIRST RESOURCES LIMITED
Announcement is submitted with respect to *	FIRST RESOURCES LIMITED
Announcement is submitted by *	Tan San-Ju
Designation *	Company Secretary
Date & Time of Broadcast	13-May-2011 07:18:12
Announcement No.	00008

## &gt;&gt; ANNOUNCEMENT DETAILS

*The details of the announcement start here ...*

Announcement Title *	Update on the Use of Convertible Bonds Proceeds
Specific shareholder's approval required? *	No
Description	As at 31 March 2011, the Company has fully utilised the proceeds from its US\$100 million convertible bond issue. Apart from paying the bond issuance costs, the funds were utilised for the Group's new investments and general working capital purposes.
Attachments	Total size = 0 (2048K size limit recommended)

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